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*Attorneys for Defendant*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

MERCER CAPITAL

Plaintiff,

- against -

U.S. DRY CLEANING CORPORATION,

Defendant.

X

:

EFC Case

:

Case No.: 08 CIV 5763 (LTS)

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**STATEMENT PURSUANT  
TO RULE 7.1 OF THE  
FEDERAL RULES OF  
CIVIL PROCEDURE**

:

X

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable judges and magistrates of the court to evaluate possible disqualification or recusal, the undersigned attorneys of record for defendant U.S. Dry Cleaning Corporation, a private non-governmental corporate party, certifies that the following are parent corporations or publicly held corporations that own ten (10%) percent or more of its stock (or there is no such corporation):

There is no such corporation.

Dated: New York, New York  
July 29, 2008

Respectfully submitted,

GREENBERG TRAURIG, LLP

By: 

James W. Perkins (JWP 6684)

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